## **Community Right to Challenge**

## **EXPRESSION OF INTEREST FORM**



Please use this form to set out your expression of interest (EOI) to run a service that is currently delivered or provided by Castle Point Borough Council.

The form is split into four sections to enable you to give details about: (a) who you are; (b) the service you are interested in delivering; (c) how you are going to deliver this service and (d) the benefits that this new arrangement will bring to the area and the people that currently use the service. We ask for this specific information to help assess whether your EOI meets the requirements of the legislation relating to this community right.

If you are a **newly formed voluntary / community body** or an **emerging staff mutual** you are not expected to have finalised all of your operational arrangements before submitting an EOI to run a service. That said we require you to provide evidence on this submission to demonstrate that by the time of any procurement exercise that you will be **capable** of providing or assisting in providing the relevant service.

Guidance notes are provided at the end of the form to explain in more detail what is required and we encourage you to read these either before or as you work through this submission.

Your EOI will be considered and responded to within 60 or 90 days (dependant on whether it is already subject to an existing contract or not) from the date that it is received and acknowledged.

Please submit your completed EOI to the following address:

Head of Civic Governance Castle Point Borough Council Kiln Road, Thundersley, Benfleet, Essex, SS7 1TF

or alternatively email it to:

ahorgan@castlepoint.gov.uk

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## Section 1 ABOUT YOU

Q1 Name and address of	your organisation			
Organisation name:				
Address and postcode:				
Registration number (if you are a charity or social enterprise)				
Q2 Please specify which of the following categories your organisation relates to (tick <u>all</u> that apply)				
Category		Tick √		
Parish/Town Council Are classed as relevant bodies and can submit an EOI to provide services that are run by the council.				
Community body An unincorporated association where the stated purpose of the association in its constitution is primarily to benefit the community.				
Voluntary body An unincorporated association where the stated purpose of the association in its constitution is primarily to benefit the community and the activities of which are not carried out for profit.				
Charitable Organisation or Trust  Bodies of persons or trusts established for charitable purposes only may be a voluntary or community body, but are eligible to use the right.				
Partnership working (link to Q6) A service could be delivered in collaboration between you and a third party. If you tick this box details of all partners must be provided at Q6.				
Two or more members of Castle Point Borough Council staff (link to Q10) We expect employees to form an employee-led structure to take on running services under the right.				
Q3 Who should we contact to discuss this EOI?				
Name:				
Address and postcode: (if different from Q1)				
Telephone number				
Mobile number				
Email address				

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## Section 2 ABOUT THE SERVICE YOU WANT TO DELIVER

Q4	Please provide details of the service to which this EOI relates.				
Q5	Please detail the <b>geog</b>	raphic scope of the service that this E	OI relates to.		
	For example, are you looking to provide a service across the whole of the district or at a more localised level only?				
Section 3 HOW YOU WILL DELIVER THE SERVICE					
Q6	Do you intend to deliver the service through a <b>partnership arrangement</b> with a third party organisation or <b>sub-contract</b> the work to a commercial organisation? If ' <b>Yes</b> ' please give details of each partner below. If ' <b>No</b> ' please continue to <b>Q7</b> .				
Category		Tick ✓			
Partnership arrangement with a third party(s)?					
Sub	-contract arrangement w	vith a commercial organisation?			
Partner 1					
Nam	ne:				
Add	ress and postcode:				
Tele	phone number				
Ema	nil address				
Partner 2					
Nam	ne:				
Add	ress and postcode:				
Tele	phone number				
Ema	nil address				

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**Q7** Do you intend on utilising existing council assets / resources to deliver the service that this EOI relates to? If 'Yes' please give specifics below. If 'No' go to Q8 **Council Assets** Tick √ Specific details of what is required Existing council buildings Council-owned computer or telecoms equipment Council-owned office equipment Council employees (link to Q8) **Q8** Please provide details of your organisation's financial capacity including indicative costings to demonstrate how your proposal will offer value for money. Note: If your EOI affects existing staff engaged in the delivery of the service the Transfer of Undertakings (Protection of Employment) Regulations (TUPE) come into force and this could incur costing that need to be factored into this section. Q9 Please detail below your organisation's technical skills, resources, capability and **experience etc** to be able to deliver the service that this EOI relates to. Only to be completed if this EOI is submitted by an emergent STAFF MUTUAL Please indicate below how you plan to engage with other employees in the council Q10 who may be affected by this EOI?

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# Section 4 DEMONSTRATING THE BENEFITS OF YOUR PROPOSAL

Please provide details of how your proposal will positively promote or improve the social, economic or environmental outcomes of the AREA covered by your EOI?					
How it will promote or improve the SOCIAL wellbeing of the area?					
How it will promote or improve the ECONOMIC wel	lbeing of the are	a?			
How it will promote or improve the ENVIRONMENT	AL wellbeing of	the area?			
What indicative key measures / targets / outputs do you propose to determine whether your proposal is successful in promoting the social, economic and environmental wellbeing of the area and meeting the needs of the people that use / benefit from this service?					
Measure / outputs / targets	Current level	After proposal implemented			
e.g. Increase in the number of people using the service	1,000 a year	1,500 at end of year one and 5% increase thereafter			
Please insert new rows as required					
In signing this expression of interest my organisation is aware that if the expression of interest is accepted that it will be subject to a formal and open competitive procurement exercise					
Signed:					
Print Name:					
Position in Organisation:					
Date:					

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#### **GUIDANCE NOTES**

These guidance notes are provided to help you complete your Community Right to Challenge 'Expression of Interest' (EOI) form.

The guidance is set out question-by-question for ease of use.

#### Section 1 ABOUT YOU

### Q1 You or your organisation

Enter the name and address of your organisation in this section. If your organisation has a regional or national address, please provide details of the address where the challenge will be dealt with.

If you are a charitable organisation you must provide your charity number.

### Q2 Type of organisation

In order to be able to submit an expression of interest we must be sure that you or your organisation meets the requirements of the Community Right to Challenge.

We therefore need you to let us know which of the accepted categories your organisation fits in to – please tick all boxes that apply.

If you are a **newly formed voluntary / community body** or an **emerging staff mutual** submitting this EOI you are not expected to have finalised all the arrangements asked for in subsequent questions before submitting an EOI to run a service.

That said, we do require you to provide evidence in later questions to demonstrate that by the time of any procurement exercise you will be **capable** of providing or assisting in providing the relevant service for which this EOI relates.

#### Q3 Who to contact about the EOI

**Line 1:** Please provide the name of the person who is authorised to submit and discuss the EOI form and if successful is able to discuss the expression itself

**Line 2:** Please provide the address for any correspondence relating to the submission to be sent. This only need to be completed if the address is different from the one entered in Q1.

- **Line 3:** Please provide the telephone number of the person quoted in line 1.
- **Line 4:** Please provide the mobile phone number for the person quoted in line 1.
- **Line 5:** Please provide the e-mail address of the person quoted in Line 1.

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#### Section 2 ABOUT THE SERVICE YOU WANT TO DELIVER

#### Q4 Details of the service your EOI covers

Please provide us with details of the service which your organisation is expressing an interest in running. It is important that you are as clear as possible as to which service you are expressing an interest in.

It is particularly important that this question is completed as correctly and accurately as possible as this could delay or invalidate your expression. If you wish to check that you have got the right details then please contact us via the details at the bottom of this form.

#### Q5 Details of the geographic scope of you EOI

Please provide us with details of the <u>geographic scope</u> of the service which your organisation is expressing an interest in running. As an example, you may be expressing Interest in a <u>specific part</u> of a service at a <u>specific site</u> in Castle Point rather than providing a universal service across the district.

It is particularly important that this question is completed as correctly and accurately as possible as this could delay or invalidate your expression. If you wish to check that you have got the right details then please contact us via the details at the bottom of this form.

### Section 3 HOW YOU WILL DELIVER THE SERVICE

#### Q6 Delivery of the service

This question is intended to ask whether your organisation will be delivering the service on your own or whether you plan to deliver this in a more collaborative way either in partnership with another organisation or looking to sub-contract work out to a commercial organisation.

Please identify any the name and address of any other organisations who you will be working with to deliver the service. If you require more than three 'partner' boxes simply copy and paste the required rows to the foot of this question block.

#### Q7 Use of existing council assets / resources

This question asks whether there are any current council owned assets which you may require in order to run the service. The availability of these assets would be subject to further regulations.

Line 1: Please provide details of any (or any part) of any council buildings that would be required in order to run the service.

**Line 2:** Please provide details of any computer equipment, including servers and telephone equipment that may be required in order to run the service. Please also supply details of any council systems that the service would require access to.

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#### Q7 Use of existing council assets / resources

**Line 3:** Please provide details of any council-owned office equipment that would be required in the running of the service.

**Line 4:** Please provide details of any current council employees who would be required in order to run the service. Please note that in the majority of cases the current employees would have rights to continue to be employed by any transferred service (TUPE) (link to **Q8** re potential costs of this).

#### Q8 Financial capacity and demonstrating value for money

In order to evaluate your proposal we require your projections of the cost of running the service to ensure that your organisation has the financial resources and capacity to be able to deliver the service.

Please outline the projected costs and income of running the service over the next <u>three years</u>. This should include all costs including any residual costs that may be levied by the council.

Your proposal may impact on existing council staff who are currently involved in running the service. In most cases the current council employed staff will have rights under TUPE regulations should they transfer to the new organisation (including Pension and redundancy liabilities). The costs should also identify any council staff that may transfer over with the transfer of the service to your organisation (link to **Q7**)

If you are a **new organisation** or **emerging staff mutual** you need to be able to demonstrate in this section that your organisation will, by the time a procurement exercise is triggered, you have the financial resources and capacity in place to deliver the service.

#### Q9 Skills and experience

This question is designed to ensure that your organisation has (or will have by the time a procurement exercise is triggered, should your EOI be accepted) the necessary skills and capacity to be able to deliver the service.

Please explain the skills and capacity that your organisation has to be able to deliver the service. This could include areas such as Financial Management; Human Resources; Legal knowledge and Project Management.

#### Q10 Engagement (ONLY applicable is EOI from existing CPBC staff)

If this EOI is submitted by an emergent staff mutual you are required to detail how you plan to engage with other employees at Castle Point Borough Council who may be affected by your EOI.

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#### Section 4 DEMONSTRATING THE BENEFITS OF YOUR PROPOSAL

#### Q11 Promoting or improving the social, economic or environmental wellbeing

As part of your EOI we require information on how your proposal will positively affect / promote / improve the **social**, **economic** or **environmental outcomes** for the community in which the service is located or for the district as a whole.

Your EOI should clearly demonstrate at least <u>one</u> of these three outcomes will be promoted or improved as a result of you running the service instead of Castle Point Borough Council.

#### Q12 Measures / targets / outputs

In order to **measure how successful you are** in improving the social, economic or environmental outcomes by the proposal you are submitting, we require you to detail the key indicators that you propose to use to demonstrate whether this is the case.

The proposal will need to provide current performance levels and anticipated levels going forward (e.g. <u>before</u> and <u>after</u> the proposal has been implemented as given in the example on the form).

Examples of the measures that could be provided are:

- The numbers of people using the service
- The numbers of people aged 16-24 using the service
- The numbers of people aged 65 and over who are using the service
- Improved turn around times
- The percentage of people in the area who have used the service
- A percentage fall in the crime rate in the local area
- The percentage of older people in the local area who feel safe
- Percentage improvement in satisfaction with the service

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